

# Detached Duty

New Online Application and Reimbursement Forms

# Process Overview



Application Form – Request Access



Application Form – Submit Details



Reimbursement Form – Request Access



Reimbursement Form – Submit Details



Submit Expenses in AtrieveERP

# Application Request

Two Primary Steps:1. Request an Access Code2. Submit a new Application Form to

Detached Duty

Note: A separate application is required for each conference.

## Detached Duty Online Application: Request Access

URL: When applying for Detached Duty, teachers must request access to the online application by using the following link: <u>https://forms.sd41.bc.ca/Forms/DDACC</u>

#### Steps:

- 1. When entering the **employee #**, no 'e' is required
- 2. Detached Duty Request Type = Application
- 3. Select the Request Access Code button

#### **MPORTANT:**

A link and unique code will be sent to your district email which is required to access the online application form

The link and access code are only valid for one use



## **Employee Information**

After clicking on the link in your email AND entering your access code, then the Application form will open.

### Please read these sections 1<sup>st</sup>:

- **1.** Important Information
- 2. If Approval is granted

### STEPS

- 1. Verify Employee #, Last and First Name
- 2. Select 'Submit' a new request'
- 3. Next

Detached Duty: Application						<u></u>	
Employee Information Conference Information Conference	ence Expenses Appl	cation Terms and Co	inditions				SCHOOL DISTRICT 41
Important Information:     Please complete all sections of this form. Incomplete forms     You will be notified by email of the Detached Duty Committe     All conference fees should be indicated with Canadian dollar	may be rejected. se's decision with resp ar amounts.	ect to your applicatio	n.:	<b>FIII</b> Th	nis inforr	nation i	s important
If Approval is granted							
<ol> <li>A Request for Leave of Absence form must be s</li> <li>The Applicant, after attending the conference mu</li> </ol>	ubmitted to the school st complete the Reque	administrator st for Reimbursem	ent Form				
Employee Number							
12345 Numeric only (no 'e' required)							
Last Name			First Name				
Verify Last			Verify First				
Previous Approved or Completed Request							
Label Conference	TOC Requested	TOC Approved	Amount Requested	Amount Approved	Reimbursed	Status	Year
Select an Action*							
O Delete an Approved request      Submit a new request							
Previous	•						Next

## **Conference Information**

### **STEPS**

- **1. Enter Reason for Attending**
- **2.** Enter Area of Study/Conference Content
- **3.** Enter Name of Conference
- **4. Enter Sponsor of Conference**
- **5.** Enter Location of Conference
- **6. Upload Conference Information**
- 7. Enter Conference URL (if known)
- 8. Enter Start Date & End Date

9. Click Next

	Employee Information Conference Information Conference Expenses App	Dication Terms and Conditions
	Reason for Attending*	
	Please offer comments on the reason(s) you wish to attend this particular conference.	
τ	Area of Study/Conference Content*	Drop down menu ranges from several
		department areas with an option to us
	Name of Conference *	OTHER
	Sponsor of Conference <sup>*</sup>	cation of Conference*
	Conference - Supporting Information* Upload Upload Upload Conference Details: Bulletins, Newsletters etc. Conference Details: Bulletins, Newsletters etc.	are required. wed. Simply click the Upload button for each
	Conference URL	
	Conference URL if available	
	Start Date* End	d Date*
	Previous	

## Conference Expense Information

### STEPS

- If response to Conference Location = YES
- 1. Complete cost for Accommodation of Conference
- **2.** Enter Cost for Meals
- **3.** Enter Cost for Transportation
- **4. Enter Registration Fee for Conference**
- 5. Click Next

**\*\*Expense Total** will automatically tabulate

Detached Dut	y: Application	·		BURNABY
Employee Information	Conference Information	Conference Expenses	Application Terms and Conditions	SCHOOL DISTRICT 41
Is the conference outsi	de the Lower Mainland/	Greater Vancouver?*		
● Yes ○ No				
Please note: All non-Car	nadian conference fees m	nust be calculated and displ	ayed in Canadian funds.	
Accommodation				
\$ 0.00				
Meals				
\$ 0.00				
Transportation				
\$ 0.00				
Registration Fee*				
\$ 0.00				
Expense Total				
\$ 0.00				
rotar amount of expenses.				
Previous				Next

### Conference Expense Information

### **STEPS**

- If response to Conference Location = NO
- **1.** Enter Registration Fee for Conference
- 2. Click Next
- **\*\*Expense Total will automatically tabulate**

Detached Dut	y: Application			BOARD OF EDUCATION
Employee Information	Conference Information	Conference Expenses	Application Terms and Conditions	SCHOOL DISTRICT 41
Is the conference outsi	de the Lower Mainland/G	Greater Vancouver?*		
🔿 Yes 💿 No				
Please note: All non-Ca	nadian conference fees m	ust be calculated and disp	ayed in Canadian funds.	
Registration Fee*				
Expense Total				
\$ 0.00				
Total amount of expenses.				
Previous				Next

## Application Terms & Conditions

### **PLEASE READ**

1. Application Terms and Conditions

#### **STEPS**

- 1. Click the 'Accept' toggle to confirm your acceptance
- 2. Enter your Signature
- 3. SUBMIT



## Detached Duty Online Application: Email Messages

## Associated Email Messages

#### **Application: Submission Receipt Email**

From: noreply-ls@sd41.bc.ca <noreply-ls@sd41.bc.ca> Sent: February 1, 2022 10:14 PM To: Burnaby Teacher <Burnaby.Teacher@burnabyschools.ca> Subject: Detached Duty Application: Received

A Detached Duty form has been received from: Teacher, Burnaby Your application will be reviewed by the Detached Duty Committee and you will be contacted once a decision has been made.

A separate application is required for each conference you would like to attend. To submit another application: <u>SD41 Detached Duty Application Form</u> Thank you.

Detached Duty BTA Office: 604-294-8141 Tuesdays: 1:00-3:00 Detached.Duty@burnabyschools.ca

#### **Application: Approval Email**

From: noreply-ls@sd41.bc.ca <noreply-ls@sd41.bc.ca> Sent: February 1, 2022 10:15 PM To: Burnaby Teacher <Burnaby.Teacher@burnabyschools.ca> Subject: Detached Duty Application: Approved

A Detached Duty Application submission has been approved: Name: Burnaby Teacher Conference: Environmental Education Leadership Clinic Maximum TTOC Days: 0.0 Maximum You May Claim: 10.00

Before your conference: If necessary, complete a Leave of Absence request in the AtrieveERP system; <u>Atrieve</u> (Absence Logging)

After you have attended the conference: You must complete a; <u>Request for Reimbursement Form</u>

Cancel or Submit a New Application: SD41 Detached Duty Application Form

For questions/concerns please contact the Detached Duty Office. Thank you.

Detached Duty BTA Office: 604-294-8141 Tuesdays: 1:00-3:00 Detached.Duty@burnabyschools.ca

**Request Access – Application** 

Absence Logging (if required)

Submit AtrieveERP Expenses

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# Submit Absences

Logging absences (whether approved by Detached Duty or not) are the responsibility of the individual teacher and are handled in AtrieveERP.

## AtrieveERP: Absence Logging (if required)

Absence Logging (if required)

https://burnabyschools.atrieveerp.com/

The link is also accessible on the District website on the Staff Screen

### **STEPS:**

- **1.** Enter Username
- 2. Enter your Password
- 3. Click Login
- 4. Follow the usual steps for absence logging EXCEPT – Choose Detached Duty as the Absence Reason

## Welcome to Atrieve!

Username	
e12345	٩
Password	
*****	-
C Remember My Login	
Login	
PowerSchool	

## Reimbursement Requests

Three Primary Steps:

- 1. Request an Access Code
- 2. Submit a new Reimbursement Request Form to Detached Duty
- 3. Submit an Expense claim in AtrieveERP

### **Request Access**

When requesting Reimbursement, teachers must request access to the online reimbursement form by using the following link: <u>https://forms.sd41.bc.ca/Forms/DDACC</u>

#### Steps:

- 1. When entering the **employee #**, no 'e' is required
- 2. Detached Duty Request Type = Request for Reimbursement
- 3. Select the **Request Access Code** button

#### **IMPORTANT:**

A link and unique code will be sent to your **District Email** account which will be required to access the online application form

The link and access code are only valid for one use

Employee Number*	
12345 Numeric only - 5 digits (no 'e' required)	
Detached Duty Request Type*	
VALID! After selecting the Request Access Code button you will receive an email (to your district email account) with an Access Code and unique web link to submit either your application or request for reimbursement form.	
Validate	

### **Employee Information**

When requesting Reimbursement, teachers must request access to the online reimbursement form by using the following link: https://forms.sd41.bc.ca/Forms/DDACC

#### Steps:

- 1. When entering the **employee #**, no 'e' is required
- 2. Detached Duty Request Type = Request for Reimbursement
- 3. Select the **Request Access Code** button
- A link and unique code will be sent to your <u>district email</u> which is required to access the online application form

Detached Duty: Request for Reim	bursement	BURNABY
Employee Information Conference Expenses		SCHOOL DISTRICT 41
Employee Number		
<mark>12345</mark>		
Numeric only (no 'e' required)		
ast Name	First Name	
Teacher	<mark>Burnaby</mark>	
Previous		Next

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## Conference Expenses

#### **STEPS:**

- **1.** Select the Conference you attended
- 2. Confirm the Start and End Dates
- **3.** Enter TTOC Days Claimed if you were approved. The number of days claimed cannot be more than the number of days Approved.

#### **Expenses Claimed:**

- **1.** Enter your Expenses as per your receipts
- 2. The Expense Total cannot be more than the Approved Claim Amount
- 3. Enter your Signature
- 4. Submit

Detached Duty: Request for	r Reimbursement	:	
Employee Information Conference Expenses			SCHOOL DISTRICT 41
Conference* Environmental Education Leadership Clinic - [202 I have attended the conference noted above and i All expenses submitted are in Canadian dollars.	22-02-01 to 2022-02-01] - $\neq \checkmark$ . Intend to submit the following exp	This is a drop show all App penses for reimbursement in Atriev	-down menu and will roved Conferences. BERP.
Start Date		End Date	
2/1/2022		2/1/2022	
Detached Duty Approved			
TTOC Days Claimed		TTOC Days Approved b	y Detached Duty
TTOC Days Claimed * 0.0 Please enter the total number of TTOC da TTOC Days you submitted to HR Applicant Expenses	s Claimed cannot be	TTOC Days Approved	Approved
Expenses Claimed	ntend to submit.	Total Expense Approve	d by Detached Duty
Is the conference outside the Lower Mainland/ O Yes  No Registration Fee*	Greater Vancouver?*	Approved Claim Amount \$ 10.00	
\$ 10.00 Total Function	and Claimed some	the merethen the Am	a no vo d
Expense Total     S 10.00     Ensure the total amount of expenses does not exceed the App	Claim Anount.	nount	proved
Acknowledgement			
Date Date captured on form submission		Signature*	Sign
Previous			Next
Submit			
uest Access - Reimburseme	ent		PAGE 16

Req

## SAVE A COPY OF YOUR FORM

#### **IMPORTANT:**

After submitting your Reimbursement Form you have an opportunity to Download or Print a copy of the form.

You require a COPY of the Form to attach to your AtrieveERP Expense Reimbursement.

#### Steps:

- **Click on the Download button**
- A PDF copy will be saved to the Downloads 2. folder of your computer 🗸 🍠 This PC
  - 3D Objects Desktop Documents > - Downloads

#### **IMPORTANT - PLEASE READ**

You are required to submit your conference receipts in the AtrieveERP system in order to be reimbursed.

- 1. Use the Download button to download a copy of this Reimbursement Form.
- 2. Submit an Expense Claim in the AtrieveERP

system: https://burnabyschools.atrieveerp.com/

Attach your conference receipts AND a copy of your downloaded Reimbursement form.



## Approval Email

#### **Reimbursement: Approval Email**

#### **STEPS:**

To be fully reimbursed by Accounts Payable you MUST submit an expense claim in Atrieve ERP

For your convenience, the email from Detached Duty will include:

- 1. A copy of your Approved Reimbursement information
- 2. The link to AtrieveERP

#### Detached Duty: Important Reimbursement Information



You are required to submit your conference receipts in the AtrieveERP system in order to be reimbursed:

- 1. Submit an Expense Claim in the AtrieveERP system: https://burnabyschools.atrieveerp.com/
- 2. Include your conference receipts
- 3. AND include a copy of your Detached Duty Reimbursement form (attached for your convenience)

#### Thank you.

Detached Duty BTA Office: 604-294-8141 Mondays: 1:00-3:00 <u>Detached.Duty@burnabyschools.ca</u>

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## Submit your expenses in AtrieveERP - https://burnabyschools.atrieveerp.com/

The link is also accessible on the District website on the Staff Screen

### **IMPORTANT:**

AtrieveERP expense claims must include two things:

- 1. A copy of your Detached Duty Reimbursement Form
- 2. ALL expense receipts from your conference.

atrieveERP	My Forms				
🕋 Home					
A My Info	Form Selection	Expand   Collapse	My UnSubmitted Forms	- Click on a form below to	edit or subi
🗳 HR	My Forms  Employee Forms		Form Description		
\$ Payroll	Expense Reimbursen     Detached Duty O	laim			
H Finance	Employee Expens Monthly Distance	e Claims - Other Log - Other			
ERP Administration					
🗙 Tools			My Submitted Forms - C	Click on the links below to	view details
			Form Description	Edit Or Cancel	Track

### Submit your expenses in AtrieveERP

#### Ensure all fields are filled in appropriately:

- **1.** School/Department = Your school
- 2. Date of Claim Approval = Date you received the email indicating the reimbursement was approved
- 3. Claim Amount = Expense Total from your Reimbursement Claim
- 4. Comments = any information you would like to share with Payroll

#### **IMPORTANT:**

You must Attach all receipts AND a copy of your Reimbursement Form

## You must Attach all receipts AND a copy of your Reimbursement Form

	Enter the Detached Dut	y Claim information and press the submit button.	
ETACHE	ED DUTY CLAIM		
		Detached Duty Claim	
	Name:	Burnaby Teacher (12345)	
	School/Department:	- Choose LOCATIONS ASSIGNMENT - V	
	Date of Detached Claim Approval:		
	Detached Duty Claim Amount:		
	Comments:		
			A
	By submit	ting, the employee certifies that this claim is correct.	
		Save Submit	

# Summary

#### **Key Points:**

- You must 'Request Access' to both the Application and Reimbursement forms for security and protection of privacy
- Access Codes and Links are only valid for a single use
- A separate form is required for every application and every reimbursement request
- All required fields in the forms must be complete before they can be submitted
- It is an individual's responsibility to Cancel an approved application via the form
- There are 2 steps to Reimbursement
  - Complete a Detached Duty Reimbursement Form
  - Submit an Expense Claim in AtrieveERP and upload all attachments including:
    - Conference Receipts
    - A copy of your Approved Detached Duty Reimbursement Form