

## Are you on BCTF Salary Indemnity Plan?

## You need to know...

The BTA plan administrators of a 1981 agreement between the BTA and the Board adopted the following amendments to that plan on May 1, 2024.

As of September 3, 2024, any active BTA member who is in receipt of benefits from the BCTF Salary Indemnity Plan (either short-term or long-term) may request reimbursement from the funds remaining in the account from the agreement established in 1981. Reimbursement is only for medical expenses paid out-ofpocket which are non-reimbursable from any other source.

To access a reimbursement, the member must complete an application for consideration by the BTA members charged with administering the BTA Salary continuance/Long Term Disability plans. These members may be referred to as "plan administrators" or "trustees".

Each application for reimbursement must include receipts indicating proof of payment.

The application must provide permission from the member for the plan administrators to verify that the member is currently receiving benefits from a BCTF SIP. (An exception will be made for BTA members who are receiving benefits from the BCTF SIP between May 1, 2024 and September 2, 2024 AND return to work in September 2024 without BCTF SIP benefits.) For privacy reasons, this information cannot be given to the plan administrators without consent of the member. Once permission to verify is given, the BTA or Board may verify participation.

Requests for reimbursement cannot be made for payment of BCTF SIP fees, EHB fees, or fees paid for other forms of medical insurance.

Requests for reimbursement may be made once per month from September through June. Attached receipts must be dated within six months of the reimbursement request. (For a receipt to be considered for reimbursement, it may not be dated prior to May 1, 2024.)

It is intended that this reimbursement plan will continue until the monies remaining in the accounts specified from 1981 are depleted. As time passes, the administrators/trustees may consider additional amendments to the reimbursement plan.

Reimbursement for out-of-pocket medical expenses, not reimbursable from other sources, and prescribed/authorized by your medical practitioner, will be considered at monthly meetings of the BTA plan administrators/trustees from September-June of each year.

In general, reimbursement will not be granted for travel, cosmetic surgery, fertility procedures, dental procedures, weight loss or gain, or gym memberships.

If you have any questions for the plan administrators/trustees, please feel free to email us at <u>BTASalaryContinuance@gmail.com</u>



#115-3993 HENNING DRIVE, BURNABY, B.C., V5C 6P7

The BTA Salary Continuance plan administrators/trustees will be meeting on the following dates for the 2024-2025 school year:

September 24 October 22 November 12 December 10 January 14 February 25 March 11 April 22 May 20 June 10

Applications must be received by 4:00pm on the Thursday prior to the monthly meeting date to be considered at that meeting.



BURNABY TEACHERS' ASSOCIATION

#115-3993 HENNING DRIVE, BURNABY, B.C., V5C 6P7

## BTA Members Currently on BCTF Salary Indemnity Reimbursement Application Information

Please complete the application form found on the BTA website in its entirety and return it (and receipts) to the plan administrators/trustees either:

- a) in a sealed envelope dropped off, or mailed to, the BTA office at
  - #115-3993 Henning Drive, Burnaby BC V5C 6P7 or
- b) by email to <u>BTASalaryContinuance@gmail.com</u>

If you have any questions for the plan administrators/trustees, please feel free to email us at <u>BTASalaryContinuance@gmail.com</u>

Sharon Freeman, Graham Gertz, Sabha Ghani, Patti Jukes, and Richard Storch



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## Application for Reimbursement of Out-Of-Pocket Expenses

Name (please print)

I am an active BTA member who is currently in receipt of benefits from the BCTF Salary Indemnity Plan (either short-term or long-term). I give my permission for the plan administrators/trustees to verify my status with the BTA or the Burnaby Board of Education.

I verify that I am out-of-pocket for the medical expenses listed and that they are not otherwise reimbursable.

I understand that, if reimbursed, I may not claim these expenses for income tax purposes.

Signed \_\_\_\_\_

Date \_\_\_\_\_

As per the "You need to know" information sheet, I am sending the following receipts for reimbursement of outof-pocket medical expenses as authorized by my medical practitioner. These are expenses that are not covered in any other manner.

|   | Date Paid        | Amount Paid |
|---|------------------|-------------|
| 1 |                  | \$          |
| 2 |                  | \$          |
| 3 |                  | \$          |
| 4 |                  | \$          |
| 5 |                  | \$          |
|   | Total Requested: | \$          |

If approved for reimbursement, please mail my cheque to the following address:

If the plan administrators/trustees need to contact you, please indicate your preference(s) by completing the following.

Email: \_\_\_\_\_

| Phone | Number: |  |
|-------|---------|--|
|       |         |  |